

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY, :  
AMERICAS, in its capacity as successor indenture :  
trustee for certain series of Senior Notes, *et al* :

Plaintiffs, :

v. :

ADALY OPPORTUNITY FUND TD :  
SECURITIES INC. C/O ADALY INVESTMENT :  
MANAGEMENT CO., *et al.* :

Defendants. :  
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Docket No. 11-cv-4784 (RJH)

**RULE 7.1 CORPORATE  
DISCLOSURE STATEMENT**

**CORPORATE DISCLOSURE STATEMENT OF DEFENDANT**  
**IOLAIRE INVESTORS LLP**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant Iolaire Investors LLP (also sued as “Iolaire Investors LLP c/o ASB Advisors LLC”) states as follows:

Iolaire Investors LLP has no parent corporation. No publicly-held company owns ten percent (10%) or more of its stock.

Dated: November 23, 2011

Respectfully Submitted,

PROSKAUER ROSE LLP

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